



Northeast Regional Office  
P.O. Box 26050  
Lehigh Valley, PA 18002-6050

Midwest Regional Office  
P.O. Box 8012  
Appleton, WI 54912-8012

Bridgewater Office  
P.O. Box 425  
E. Bridgewater, MA 02333-0425

Western Regional Office  
P.O. Box 2454  
Spokane, WA 99210-2454

## Beneficiary Designation/ Change Form

**PLEASE TYPE or PRINT CLEARLY.** (The entire form, properly completed, signed and dated by the Insured, must be submitted or the changes cannot be processed.)

EMPLOYER/PLANHOLDER NAME:	GROUP NUMBER
EMPLOYEE NAME (LAST, FIRST, M.)	SOCIAL SECURITY #
EMPLOYEE HOME ADDRESS (STREET, CITY, STATE, ZIP)	

**I AUTHORIZE Guardian or my employer to record and consider the individuals/instructions that I have named on this form as beneficiaries for benefits under the applicable employee benefits plan.**  
**(PLEASE COMPLETE THE APPROPRIATE SECTIONS ONLY.)**

**BENEFICIARY INFORMATION:** (Complete to designate a beneficiary or change the beneficiary designation); Include full proper name, relationship and social security number of proposed beneficiary(s) - i.e. Mary A. Doe, and relationship - i.e. husband, wife, friend, son, daughter.

Primary: 1) \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship \_\_\_\_\_ Social Security # \_\_\_\_\_ %  
Address \_\_\_\_\_

2) \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship \_\_\_\_\_ Social Security # \_\_\_\_\_ %  
Address \_\_\_\_\_

Contingent: 1) \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship \_\_\_\_\_ Social Security # \_\_\_\_\_ %  
Address \_\_\_\_\_

2) \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship \_\_\_\_\_ Social Security # \_\_\_\_\_ %  
Address \_\_\_\_\_

If more than one primary and/or contingent Beneficiary is designated and no percentage has been designated, settlement will be made in equal shares to such of the designated beneficiaries as survive the Insured, unless otherwise provided herein. If no designated beneficiary survives the Insured, settlement will be made to the estate of the Insured, unless otherwise provided in the Group Plan.

SIGNATURE OF INSURED	SIGNATURE OF WITNESS (SOMEONE OTHER THAN BENEFICIARY)	DATE
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**ALL SIGNATURES MUST BE IN INK**

**CHANGE IN BENEFICIARY'S NAME** (Complete only if the name has been legally changed.)

FROM (WAS)	TO (NOW IS)	SOCIAL SECURITY #	DATE
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**CHANGE IN INSURED'S NAME** (Complete only if the name has been legally changed.)

FROM (WAS)	TO (NOW IS)	SOCIAL SECURITY #	DATE
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SIGNATURE OF INSURED	DATE
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**ANY CHANGES IN DEPENDENT STATUS AND/OR NAME OF INSURED SHOULD BE REPORTED TO THE GROUP FIELD SUPPORT DEPARTMENT ON THE APPROPRIATE FORM**

**THIS SECTION TO BE COMPLETED BY GUARDIAN/or THE PLANHOLDER ONLY.**

This is to certify that the following changes have been recorded in connection with the insurance for the above named insured.

The BENEFICIARY has been changed       The NAME of the BENEFICIARY has been changed       New Employee

Recorded by \_\_\_\_\_ Date \_\_\_\_\_